



Fact Sheet Status November 2018

I. Stock fundamentals

Total number of shares:	18,736,637 registered shares
Equity:	EUR 18,736,637
Security Code Number:	FTG111
ISIN:	DE000FTG1111
Ticker symbol:	FTK
Stock exchanges:	Xetra, Open Market in Berlin, Dusseldorf, Frankfurt (Scale), Hamburg, Munich, Stuttgart, Tradegate Exchange
Transparency level:	Scale

Shareholder Structure:

Shareholder	Shares	%
GfBk Gesellschaft für Börsenkommunikation mbH	4,625,536	24.69
Heliad Equity Partners GmbH & Co. KGaA	1,988,804	10.61
Österreichische Post Aktiengesellschaft	1,225,761	6.54
Others (incl. Free float)	10,896,536	58.16
Total	18,736,637	100.00

Issuing bank, applicant:	FinTech Group Bank AG
Paying and Depository Agent	Bankhaus Gebr. Martin AG
Deutsche Börse Listing Partner:	BankM, representative of FinTech Group Bank AG
Designated Sponsors:	M.M.Warburg & CO (AG & Co.) KGaA Hauck & Aufhäuser Privatbankiers KGaA
Specialist:	ICF Kursmakler AG

II. Company information

Date of foundation:	July 1999
End of fiscal year:	December 31
Accounting method:	IFRS (International Financial Reporting Standards)
Management Board:	Frank Niehage (CEO), Muhamad Said Chahrour (CFO)
Supervisory Board:	Martin Korbmacher (Chairman of the supervisory board) Stefan Müller (Deputy chairman of the supervisory board) Herbert Seuling (Supervisory board member)

III. Business model

FinTech Group AG (WKN: FTG111, ISIN: DE000FTG1111, Ticker: FTK.GR) operates with **flatex** one of the leading and fastest growing online brokerage businesses for security trading in Europe. Executing more than 12 million customer's securities transactions paperless per annum. Offering their more than 250,000 own B2C customers top services at a competitive pricing based on their modern, self-developed state-of-the-art technology.

Many B2B customers, the state infrastructure and established financial services companies as well as disruptive business ideas benefit from FinTech Group's white label banking technology and become quickly successful businesses due to the self-developed core banking system (FTG:CBS) that belongs to the most modern and most modular systems in the market.

In times of bank consolidation, low interest rates and digitization, FinTech Group is ideally positioned for further growth and well on its way to becoming Europe's leading provider of financial technology.



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