



Fact Sheet Status November 2018

I. Stock fundamentals

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|-------------------------|---|
| Total number of shares: | 18,736,637 registered shares |
| Equity: | EUR 18,736,637 |
| Security Code Number: | FTG111 |
| ISIN: | DE000FTG1111 |
| Ticker symbol: | FTK |
| Stock exchanges: | Xetra, Open Market in Berlin, Dusseldorf, Frankfurt (Scale), Hamburg, Munich, Stuttgart, Tradegate Exchange |
| Transparency level: | Scale |

Shareholder Structure:

| Shareholder | Shares | % |
|--|-------------------|---------------|
| GfBk Gesellschaft für Börsenkommunikation mbH | 4,737,249 | 25.28 |
| Heliad Equity Partners GmbH & Co. KGaA | 2,092,039 | 11.17 |
| Österreichische Post Aktiengesellschaft | 1,225,761 | 6.54 |
| Others (incl. Free float) | 10,681,588 | 57.01 |
| Total | 18,736,637 | 100.00 |

| | |
|---------------------------------|---|
| Issuing bank, applicant: | FinTech Group Bank AG |
| Paying and Depository Agent | Bankhaus Gebr. Martin AG |
| Deutsche Börse Listing Partner: | BankM, representative of FinTech Group Bank AG |
| Designated Sponsors: | M.M.Warburg & CO (AG & Co.) KGaA Hauck & Aufhäuser Privatbankiers KGaA |
| Specialist: | ICF Kursmakler AG |

II. Company information

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|---------------------|--|
| Date of foundation: | July 1999 |
| End of fiscal year: | December 31 |
| Accounting method: | IFRS (International Financial Reporting Standards) |
| Management Board: | Frank Niehage (CEO), Muhamad Said Chahrour (CFO) |
| Supervisory Board: | Martin Korbmacher (Chairman of the supervisory board) Stefan Müller (Deputy chairman of the supervisory board) Herbert Seuling (Supervisory board member) |

III. Business model

FinTech Group AG (WKN: FTG111, ISIN: DE000FTG1111, Ticker: FTK.GR) operates with **flatex** one of the leading and fastest growing online brokerage businesses for security trading in Europe. Executing more than 12 million customer's securities transactions paperless per annum. Offering their more than 250,000 own B2C customers top services at a competitive pricing based on their modern, self-developed state-of-the-art technology.

Many B2B customers, the state infrastructure and established financial services companies as well as disruptive business ideas benefit from FinTech Group's white label banking technology and become quickly successful businesses due to the self-developed core banking system (FTG:CBS) that belongs to the most modern and most modular systems in the market.

In times of bank consolidation, low interest rates and digitization, FinTech Group is ideally positioned for further growth and well on its way to becoming Europe's leading provider of financial technology.



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